

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C  
CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2 (c) THEREUNDER**

**1. 20 FEBRUARY 2024**

Date of Report

**2. SEC Identification Number: PW-112**

**3. BIR Tax Identification No: 000-291-799-000**

**4. DEL MONTE PHILIPPINES, INC.**

Exact name of Issuer as specified in its charter

**5. REPUBLIC OF THE PHILIPPINES**

Country or other jurisdiction of incorporation or organization

**6. (SEC Use Only) Industry Classification Code**

**7. JY CAMPOS CENTRE, 9<sup>TH</sup> AVENUE CORNER 30<sup>TH</sup> STREET, BONIFACIO GLOBAL CITY, TAGUIG CITY, PHILIPPINES**

Address of principal office

**1634**

Postal Code

**8. +63 2 8856 2888**

Issuer's telephone number, including area code

**9. SECURITIES REGISTERED PURSUANT TO SECTIONS 8 AND 12 OF THE SRC OR SECTIONS 4 AND 8 OF THE RSA**

<b>Title of Each Class</b>	<b>Amount (in PhP)</b>	<b>Rate</b>
Series B Bonds due 2025	645,900,000	3.7563%

**10. Item 9**

Items reported herein

Del Monte Philippines, Inc. (the "Company"), Central American Resources, Inc. ("CARI"), Del Monte Pacific Limited and SEA Diner Holdings (S) Pte. Ltd. ("SEA Diner") have on 19 February 2024, entered into an agreement to undertake the following transactions:

1. Termination and settlement of certain derivative rights owned by SEA Diner in the Company;

2. Mutual redemption of 7.0% of shares of the Company owned by SEA Diner; and
3. Purchase of up to 6.0% of shares of the Company by CARI, from SEA Diner.

Please see details in the attached announcement.

## **SIGNATURE**

**DEL MONTE PHILIPPINES, INC.**

Issuer

By:  **ANTONIO EUGENIO S. UNGSON**  
Corporate Secretary  
20 February 2024