



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

Markets and Securities Regulation Department

IN THE MATTER OF : **SEC MSRD Order No. 15**
: **Series of 2020**
:
DEL MONTE PHILIPPINES, INC. : **Registration of Fixed-Rate Bonds**
:
- Registrant - :
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ORDER OF REGISTRATION

Upon consideration of the Registration Statement and other papers and documents attached thereto ("Registration Statement"), which were filed on behalf of **DEL MONTE PHILIPPINES, INC.**, the Commission, resolved in its meeting of **8 October 2020** to favorably consider the same for the registration of Five Billion Pesos (₱5,000,000,000.00), with an oversubscription of up to Two Billion Five Hundred Million Pesos (₱2,500,000,000.00), Fixed- Rate Bonds (the "Bonds") at an offer price of 100% of Face Value of the Bonds, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code.

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-Effective Letter issued on 9 October 2020, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of subject company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The corporation is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

PICC Complex, Pasay City, Philippines, 20 October 2020.

signed
VICENTE GRACIANO P. FELIZMENIO, JR.
Director

epm