



# Del Monte Philippines, Inc.

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Better*

## NOTICE

This notice is given in relation to the public offer, distribution and sale of **DEL MONTE PHILIPPINES, INC.**'s (the "Issuer") Philippine Peso-denominated fixed rate bonds (the "Bonds") in the aggregate principal amount of Five Billion Pesos (₱5,000,000,000) with an oversubscription option of up to Two Billion Five Hundred Million Pesos (₱2,500,000,000) (the "Offer").

As stated in the Prospectus detailing the Offer, 'Offer Period' means the period when the Bonds are publicly offered for sale, distribution and issuance by the Issuer to eligible investors, commencing at *9:00 a.m. on October 19, 2020 and end at 5:00 p.m. on October 23, 2020*, or such other dates and time as may be mutually agreed between the Issuer and the Joint Issue Managers, Joint Lead Underwriters, and Joint Bookrunners. Please be informed that the Issuer and the Joint Issue Managers, Joint Lead Underwriters, and Joint Bookrunners have mutually agreed to a change in the schedule of the Offer Period.

Thus, notice is hereby given that the Offer Period will now commence at **9:00 a.m., Manila time, on 20 October 2020 and end at 5:00 p.m., Manila time, on 26 October 2020**.

Issued this 20<sup>th</sup> day of October 2020.