



## Del Monte Philippines, Inc.

19 January 2021

Philippine Dealing & Exchange Corp.  
29<sup>th</sup> Floor, BDO Equitable Tower,  
8751 Paseo de Roxas  
Makati City

Attention: Atty. Marie Rose M. Magallen-Lirio  
Head - Issuer Compliance and Disclosure Department (ICDD)

Re: Del Monte Philippines, Inc. (the "Company")  
3.4840% p.a. three-year fixed rate Series A bonds due 2023 ("Series A Bonds")  
3.7563% p.a. five-year fixed rate Series B bonds due 2025 ("Series B Bonds")

Gentlemen:


We refer to the Issuer Disclosures Operating Guidelines which requires the Company, as issuer of the above-captioned fixed rate bonds listed with PDEX, to submit, among others, a written declaration of the Record Date to PDEX at least seven (7) business days prior to Record Date.

Record Date as used herein shall have the meaning under the Prospectus dated 14 October 2020 and the Registry and Paying Agency Agreement dated 14 October 2020 by and between the Company and Philippine Depository & Trust Corp.

In compliance with the said guidelines, please find enclosed herein a schedule for calendar year 2021 of the Record Dates of the Series A Bonds and Series B Bonds issued by the Company.

As agreed with you, we shall inform PDEX in case of any changes to the attached schedule.

Very truly yours,

  
Antonio E. S. Ungson  
Corporate Secretary, Chief Legal  
Counsel and Chief Compliance Officer

Interest Payment and Record Dates for Series A Bonds and Series B Bonds in calendar year 2021:

<b>Interest Payment Date</b>	<b>Record Date</b>
1 February 2021	28 January 2021
30 April 2021	28 April 2021
30 July 2021	28 July 2021
3 November 2021	28 October 2021

Important note:

Dates above have been adjusted for regular non-business days, e.g. Saturdays and Sundays. However, if the Record Date falls on a day which is a non-business day, the Record Date shall be the immediately preceding Business Day.