

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER**

- 1. 5 JUNE 2024**
Date of Report
- 2. SEC Identification Number: PW-112**
- 3. BIR Tax Identification No: 000-291-799-000**
- 4. DEL MONTE PHILIPPINES, INC.**
Exact name of Issuer as specified in its charter
- 5. REPUBLIC OF THE PHILIPPINES**
Country or other jurisdiction of incorporation or organization
- 6. (SEC Use Only) Industry Classification Code**
- 7. JY CAMPOS CENTRE, 9TH AVENUE CORNER 30TH STREET, BONIFACIO GLOBAL CITY, TAGUIG CITY, PHILIPPINES**
Address of principal office
1634
Postal Code
- 8. +63 2 8856 2888**
Issuer's telephone number, including area code
- 9. SECURITIES REGISTERED PURSUANT TO SECTIONS 8 AND 12 OF THE SRC OR SECTIONS 4 AND 8 OF THE RSA**

Title of Each Class	Amount (in PhP)	Rate
Series B Bonds due 2025	645,900,000	3.7563%

10. Item 9

Further to Company's 20 May 2024 announcement, the redemption of additional 2,815,640 Del Monte Philippines, Inc. shares from the residual proceeds of the Senior Perpetual Capital Securities Issuance had been consummated on 5 June 2024.

Please refer to the attached announcement.

SIGNATURE

DEL MONTE PHILIPPINES, INC.

Issuer

A handwritten signature in dark ink, appearing to read 'K. de Jesus', written over the printed name of the Corporate Secretary.

By: **KATHERINE JOY F. DE JESUS-LAGAZO**

Corporate Secretary

5 June 2024

DEL MONTE PACIFIC LIMITED
(Incorporated in the British Virgin Islands)

UPDATE ON THE PROPOSED TRANSACTIONS IN RESPECT OF DEL MONTE PHILIPPINES, INC. ("DMPI"), AN INDIRECT SUBSIDIARY OF DEL MONTE PACIFIC LIMITED (the "Company") AND USE OF PROCEEDS FROM THE ISSUANCE OF THE US\$70 MILLION SENIOR PERPETUAL CAPITAL SECURITIES

Unless otherwise defined, capitalised terms used herein shall bear the same meaning as ascribed to them in the Company's announcements on 20 February, 20 March and 20 May 2024.

The Board of Directors of the Company wishes to refer its shareholders to the Company's announcements dated 20 February, 20 March and 20 May 2024.

In the Company's last announcement, it had disclosed that the following Proposed Transactions had been paid: (a) Derivative Settlement for US\$29.9 million (approximately S\$39.2 million); and (b) redemption of 68,244,984 DMPI shares from SEA Diner for US\$36,356,732 (approximately S\$50.0 million)(partial Mutual Redemption). The redemption of additional 2,815,640 of DMPI shares owned by SEA Diner from the residual proceeds of the Perpetual Issuance amounting to US\$1.5 million was expected to complete by 31 May 2024.

Further to the 20 May 2024 announcement, the redemption of additional 2,815,640 DMPI shares from the residual proceeds of the Perpetual Issuance had been consummated on 5 June 2024.

BY ORDER OF THE BOARD

Antonio E S Ungson
Company Secretary
20 May 2024